

September 21, 2023

Chee Leng
Chief Operating Officer
noco-noco Inc.
4 Shenton Way
#04-06 SGX Centre II
Singapore 068807

Statement on Form F-1
2023

Re: noco-noco Inc.
Registration

Filed September 19,

File No. 333-274574

Dear Chee Leng:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Alex

King at 202-551-8631 with any questions.

Sincerely,

Division of Corporation Finance

Office of Manufacturing

cc:

Meng Ding